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15 May 2023

Longstone Finance PLC

(incorporated in England and Wales with limited liability under registered number 05663652)
(the “**Issuer**”)

Announcement to the holders of the outstanding notes listed in the table below:

Instruments	Initial principal amount of the Notes	Expected Maturity date	Final Maturity Date	ISIN	Common Code	Outstanding principal amount of the Notes as at the date hereof
A Notes	£542,500,000	April 2030	April 2036	XS0248510280	024851028	£219,633,295
B Notes	£46,500,000	April 2031	April 2036	XS0248510793	024851079	£46,500,000
C Notes	£279,000,000	April 2031	April 2036	XS0248511254	024851125	£279,000,000

(the A Notes, the B Notes and the C Notes are together referred to as the “Notes”)

We refer you to the results announcement of the meetings dated 4 April 2023, where you were notified that at the meetings (the “**Meetings**”) of the holders of the Notes (the “**Noteholders**”) convened by a notice of meetings delivered to the Noteholders through the clearing systems on 1 March 2023 (the “**Notice**”) and held on 4 April 2023:

- the Extraordinary Resolutions relating to the A Notes and the C Notes (each as set out in the Notice) were duly passed by the holders of the A Notes and the C Notes respectively; and
- the meeting of the holders of the B Notes (the “**B Noteholders**”) was adjourned through lack of quorum.

We refer you to the results announcement of the adjourned meeting dated 25 April 2023, where you were notified that at the adjourned meeting (the “**Adjourned Meeting**”) of the B Noteholders convened by a notice of adjourned meeting delivered to the B Noteholders through the clearing systems on 4 April 2023 (the “**Notice of Adjourned Meeting**”) and held on 25 April 2023, the Extraordinary Resolution of the B Noteholders (as set out in the Notice of Adjourned Meeting) was duly passed by the B Noteholders.

As stated in the results announcement of the Meetings and in the results announcement of the Adjourned Meeting, the modifications referred to in each Extraordinary Resolution (the “**Proposal**”) would be implemented in accordance with the Notice, the Notice of Adjourned Meeting and the

consent solicitation memorandum prepared by the Issuer dated 1 March 2023 (the “**Consent Solicitation Memorandum**”) which was made available to Eligible Holders (as defined below) for purposes of soliciting their consent to the Proposal (the “**Consent Solicitation**”).

The Deed of Amendment has been fully executed by all parties thereto and dated 3 May 2023. Accordingly, the Proposal has now been implemented.

Potential investors (other than Noteholders who already have the relevant information through the clearing systems) may obtain further information relating to the Proposal from Longstone Finance PLC by email: directors-uk@intertrustgroup.com upon provision of identification information acceptable to the Issuer.

The Consent Solicitation Memorandum and any other document or materials relating to the Consent Solicitation are only for distribution or to be made available to persons who are (a) either (i) a “qualified institutional buyer” as defined in Rule 144A under the Securities Act and, if applicable, is acting on behalf of a beneficial owner who is also a “qualified institutional buyer”, or (ii) located and resident outside the United States and not a “U.S. person” (as defined in Rule 902(k) of Regulation S under the Securities Act) or acting for the account or benefit of any U.S. person, (b) an eligible counterparty or a professional client (each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”)) or, an eligible counterparty (as defined in the FCA Handbook Conduct of Business Sourcebook (“**COBS**”)) or a professional client (as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**UK MiFIR**”)) (as applicable) and, if applicable, who is acting on behalf of a beneficial owner that is also an eligible counterparty or a professional client, in each case in respect of the Notes, and (c) otherwise a person to whom the Consent Solicitation can be lawfully made and that may lawfully participate in the Consent Solicitation (all such persons “**Eligible Holders**”).

CONTACT INFORMATION

The contact details for the Tabulation Agent are set out below:

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DISCLAIMER: This announcement must be read in conjunction with the Notice and the Notice of Adjourned Meeting. This announcement, the Notice and the Notice of Adjourned Meeting contain important information which should be read carefully before any decision is made with respect to the Proposal. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stock broker, bank manager, legal advisor, accountant or other independent financial, tax or legal adviser.

Nothing in this announcement, the Notice, the Notice of Adjourned Meeting or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the

solicitation of an offer to sell any security in any jurisdiction and participation by a Noteholder in any circumstances in which such participation is unlawful will not be accepted.

The distribution of this announcement, the Notice, the Notice of Adjourned Meeting and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement, the Notice, the Notice of Adjourned Meeting or the Consent Solicitation Memorandum comes are required by the Issuer to inform themselves about, and to observe, any such restrictions.

This announcement is released by Longstone Finance PLC and contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 ("**MAR**"), encompassing information relating to the Proposal described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Intertrust Corporate Services Limited (Company Secretary) at Longstone Finance PLC.

This communication is only directed at (i) persons who are outside the United Kingdom and (ii) in the United Kingdom, investment professionals falling within article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or high net worth entities, or other persons to whom it may lawfully be communicated, falling within article 49 of the Order (all such persons together being referred to as "**Relevant Persons**"). Any person who is not a Relevant Person must not act or rely on this communication or any of its contents. Activities to which this communication relates are only available to, and will be engaged in only with, Relevant Persons.